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aspects of the requirement to ensure mutual understanding between each source and the Government.

- (2) Definite criteria exist for evaluating technical proposals.
- (3) More than one technically qualified source is expected to be available.
- (4) Sufficient time will be available for use of the two-step method.
- (5) A firm-fixed-price contract or a fixed-price contract with economic price adjustment will be used.
- (b) None of the following precludes the use of two-step sealed bidding:
 - (1) Multi-year contracting.
- (2) Government property to be made available to the successful bidder.
- (3) A total small business set-aside (see 19.502-2).
- (4) The use of the price evaluation adjustment for small disadvantaged business concerns (see Subpart 19.11).
- (5) The use of a set-aside or price evaluation preference for HUBZone small business concerns (see subpart 19.13).
- (6) The use of a set-aside for service-disabled veteran-owned small business concerns (*see* Subpart 19.14).
- (7) A first or subsequent production quantity is being acquired under a performance specification.

[48 FR 42171, Sept. 19, 1983, as amended at 50 FR 1739, Jan. 11, 1985; 50 FR 52429, Dec. 23, 1985; 60 FR 48260, Sept. 18, 1995; 63 FR 35721, June 30, 1998; 63 FR 70267, Dec. 18, 1998; 69 FR 25276, May 5, 2004; 72 FR 27384, May 15, 2007]

14.503 Procedures.

14.503-1 Step one.

- (a) Requests for technical proposals shall be synopsized in accordance with Part 5. The request must include, as a minimum, the following:
- (1) A description of the supplies or services required.
- (2) A statement of intent to use the two step method.
- (3) The requirements of the technical proposal
- (4) The evaluation criteria, to include all factors and any significant subfactors
- (5) A statement that the technical proposals shall not include prices or pricing information.

- (6) The date, or date and hour, by which the proposal must be received (see 14.201-6(r)).
- (7) A statement that (i) in the second step, only bids based upon technical proposals determined to be acceptable, either initially or as a result of discussions, will be considered for awards and (ii) each bid in the second step must be based on the bidder's own technical proposals.
- (8) A statement that (i) offerors should submit proposals that are acceptable without additional explanation or information, (ii) the Government may make a final determination regarding a proposal's acceptability solely on the basis of the proposal as submitted, and (iii) the Government may proceed with the second step without requesting further information from any offeror; however, the Government may request additional information from offerors of proposals that it considers reasonably susceptible of being made acceptable, and may discuss proposals with their offerors.
- (9) A statement that a notice of unacceptability will be forwarded to the offeror upon completion of the proposal evaluation and final determination of unacceptability.
- (10) A statement either that only one technical proposal may be submitted by each offeror or that multiple technical proposals may be submitted. When specifications permit different technical approaches, it is generally in the Government's interest to authorize multiple proposals. If multiple proposals are authorized, see 14.201-6(s).
- (b) Information on delivery or performance requirements may be of assistance to bidders in determining whether or not to submit a proposal and may be included in the request. The request shall also indicate that the information is not binding on the Government and that the actual delivery or performance requirements will be contained in the invitation issued under step two.
- (c) Upon receipt, the contracting officer shall—
- (1) Safeguard proposals against disclosure to unauthorized persons;
- (2) Accept and handle data marked in accordance with 15.609 as provided in that section; and